Form	in.	1099R
ronn	IU.	10995

## Pension, Annuity, and IRA Distributions #1

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Please p	provide all Forms 1		<b>5</b>
Taynayar/Chaysa /T. o.		2013 Information	Prior Year Information
Taxpayer/Spouse (T, s)		(1)	
Name of payer		[3]	
State postal code		(5)	
Gross distributions received (Box 1)		[7]	
Taxable amount received (Box 2a)	4	[9]	
Federal withholding (Box 4)	4	[11]	
Distribution code (Box 7)		[14]	<u></u>
Mark if distribution is from an IRA, SEP, SIMPLE retirement plan		[16]	
State withholding (Box 12)	4	[17]	
Local withholding (Box 15)	4	[19]	
Amount of rollover		[21]	
Mark if distribution was due to a pre-retirement age disability		[23]	
Mark if distribution was from an inherited IRA		[24]	
	Control Totals +		
Pension, Annuity	, and IRA Dis	tributions #2	
Please p	provide all Forms 1	099-R.	<b>8</b>
Taynayar/Spayed (T. c)		2013 Information	Prior Year Information
Taxpayer/Spouse (τ, s)		[1]	
Name of payer	***************************************	[3]	
State postal code		[5]	
Gross distributions received (Box 1)	4	[7]	
Taxable amount received (Box 2a)	4	[9]	
Federal withholding (Box 4)	+	[11]	
Distribution code (Box 7)		[14]	
Mark if distribution is from an IRA, SEP, SIMPLE retirement plan		(16)	
State withholding (Box 12)	+	[17]	<u> </u>
Local withholding (Box 15)	+	[19]	
Amount of rollover	+		
Mark if distribution was due to a pre-retirement age disability		[23]	
Mark if distribution was from an inherited IRA		[24]	
	Control Totals +		
Pension, Annuity,	, and IRA Dis	tributions #3	
Please p	provide all Forms 1		
		2013 Information	Prior Year Information
Taxpayer/Spouse (T, S)		[1]	
Name of payer		[3]	
State postal code		[5]	
Gross distributions received (Box 1)	+	[7]	
Taxable amount received (Box 2a)	+	[9]	
Federal withholding (Box 4)	4	[11]	
Distribution code (Box 7)		[14]	
Mark if distribution is from an IRA, SEP, SIMPLE retirement plan		[16]	
State withholding (Box 12)	4	[17]	
Local withholding (Box 15)	4	[19]	
Amount of rollover	+	[21]	
Mark if distribution was due to a pre-retirement age disability		[23]	
Mark if distribution was from an inherited IRA		[24]	
		— <sup>12-4</sup>	<u> </u>
	Control Totals +		
			<u> </u>
	-		Form ID: 1099R

Form ID: D	Sales of Stocks, Securities, and Other Investment Property	14
	Please provide copies of all Forms 1099-B and 1099-S	

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Please provide copies of all Forms 1099-B and 1099-S	
Did you have any securities become worthless during 2013? (Y, N)	[8]
Did you have any debts become uncollectible during 2013? (Y, N)	[9]
Did you have any commodity sales, short sales, or straddles? (Y, N)	
Did you exchange any securities or investments for something other than cash? (Y, N)	

г/S/J	Deportation of December	Data Associus d	Date Sold	Gross Sales Price (Less expenses of sale)	C4 C4 5
1/3/3	Description of Property [1]	Date Acquired	Date Sold		Cost or Other Basis
				+	+
				<u> </u>	<u> </u>
_				<u> </u>	4
			····	·	<u> </u>
				+	*
		•	<u></u>	+	+
		<u> </u>		+	
			A-F	+	+
		<u> </u>		+	+
— ·			*******	+	+
•			<del></del>	+	+
				+	+
				+	+
		<del></del>		+	+
				+	+
				+	+
			<del></del>	4	+
				+	+
				+	+
<b>—</b> ·		<del></del>		+	+
				+	<del></del>
		_		+	+
		•••••••••••••••••••••••••••••••••••••••	***************************************	+	+
				+	+
*****				+	+
			***************************************	+	+
			<del></del>	+	+
_			***************************************	+	+
******				+	+
		***************************************	***************************************	+	+
				+	+
			***************************************	+	+
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		***************************************	***************************************	+	+
				+	+
				+	+
	-	***************************************	***************************************	+	+
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				+	+
				+	4
				+	+
				+	+
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******				+	+
				+	+
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-		***************************************		+	+
		***************************************		+	+
_					

Form ID: D

Control Totals +

Form ID: IRA	Traditional IRA				17
		Taxpayer		Spouse	
Are you or your spouse (if MFJ or MFS) covered by an em	ployer's retirement				
plan? (Y, N)		[1]			[2]
Do you want to contribute the maximum allowable tradition					
yes, enter the applicable code: (1 = Deductible only, 2 = Both de		[3]			[4]
Enter the total traditional IRA contributions made for use in	n 2013 +	[5]	+		[6]
		Taxpayer		Spouse	
Enter the nondeductible contribution amount made for use	e in 2013 +	[11]	+		[12]
Enter the nondeductible contribution amount made in 201	4 for use in 2013 +	[13]	+		[14]
Traditional IRA basis	+	[15]	+		[16]
Value of all your traditional IRA's on December 31, 2013:					
	+	[17]	+		[18]
WANTED THE COLUMN TO THE COLUM	<u> </u>		+		
	+		+		<del></del>
	+		+		
	<u> </u>		+		~~~
				***************************************	
	Roth IRA				
Please provide copies	of any 1998 through 2012 Form 86		office	Sauca	
Mark if you want to contribute the maximum Roth IRA con	tribution	Taxpayer		Spouse	ton:
Enter the total Roth IRA contributions made for use in 201		[27] [29]			[28]
Enter the total amount of Roth IRA conversion recharacte		[29]	4		[30]
Enter the total contribution Roth IRA basis on December 3		[41]	· —		[42]
Enter the total Roth IRA contribution recharacterizations for	<del></del>	[43]	+		[44]
		[45]	+		[46]
Enter the Roth conversion IRA basis on December 31, 20					
Enter the Roth conversion IRA basis on December 31, 20 Value of all your Roth IRA's on December 31, 2013:					
Enter the Roth conversion IRA basis on December 31, 20 Value of all your Roth IRA's on December 31, 2013:	+	[47]	+		[48]
•		, · ·			
•	+ +	, · ·	+		
•	+	[47]	+		
•	+	[47]	+		
•	+	[47]	+		

NOTES/QUESTIONS:

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Control Totals +	Form ID: IRA